



Nexion- Elixir Integrated Transaction

From "Accounts" select a Patient...

Then select "Transactions"

The screenshot shows the Elixir software interface. The main window is titled "Elixir accounts" and contains a table of accounts. The "Transactions" button is highlighted, and an arrow points to it from the text "Then select 'Transactions'". Below the table, a patient's financial analysis is displayed.

Account	Surname	Initial(s)	Title	Name	Indicators	Outstanding	ent
00001	COETZEE	DJ	MR	DERICK		(R1,151.54)	

Address	00001 / MR.D.J.COETZEE	Dependent	Date of
Financial		DERICK	26/08/1

Financial analysis			
All due:	R 1151.54	Unallocated:	R 1151.54
Current:	R 0.00	In credit:	R 1151.54
30 days:	R 0.00		
60 days:	R 0.00	Patient due:	R 0.00
90 days:	R 0.00	Medical due:	R 1151.54
Over 90:	R 0.00		



Select a Credit Code...

Select the Credit Button...

The screenshot shows the 'Elixir account transactions [All items]' window. At the top, the account information is displayed: '00001 / MR.D. J. METZEE [PRIVATE MEDICAL AID: 123]' and 'Non-EDI'. Below this is a toolbar with buttons: 'Post', 'Credit', 'Credit all', 'Reverse', 'Move up', 'Move down', 'Details', 'Script', 'Script history', 'Import', and 'Redistribute'. The 'Credit' button is highlighted with a yellow border. An arrow points from the text 'Select the Credit Button...' to this button. Below the toolbar is a table of transactions. The table has columns: 'Dated', 'Your code', 'Indicators', 'Units', 'Dependent', 'Tooth[Teeth]', and 'Description'. The transaction dated '14/08/2007' with 'Your code' 'P-CARD' is highlighted in green. An arrow points from the text 'Credit Code, P-Card' to this row. Below the table is a 'Comment:' field. At the bottom, there is a 'Diagnosis' section with a table for 'Code' and 'Description', and a 'Financial analysis' box showing: 'All due: R 423.14', 'Current: R 0.00', '30 days: R 0.00', '60 days: R 0.00', '90 days: R 0.00', and 'Over 90: R 0.00'. On the right side of the window, there is a vertical toolbar with buttons: 'Items', 'Insert', 'Delete', 'Edit', 'Print', 'Done', 'Diary', and 'All items'.

Credit Code, P-Card



- Enter the Amount,
- Select the payment type and
- Enter the Elixir Reference.
- Select Accept.

Amount: →
Type: →
Reference : →

e Elixir credit entry for account: 00001 / MR.D.J.COETZEE [Medical: PRIV

Payment details

Select: Additional

Amount: R 100.20

Date: 20/08/2007

Type: P-CARD

Document: Test 20 Aug 07

Allocation

Allocated: R 0.00

Remainder: R 100.20

Due analysis

Patient due: R 0.00

Medical due: R 423.14

Transactions

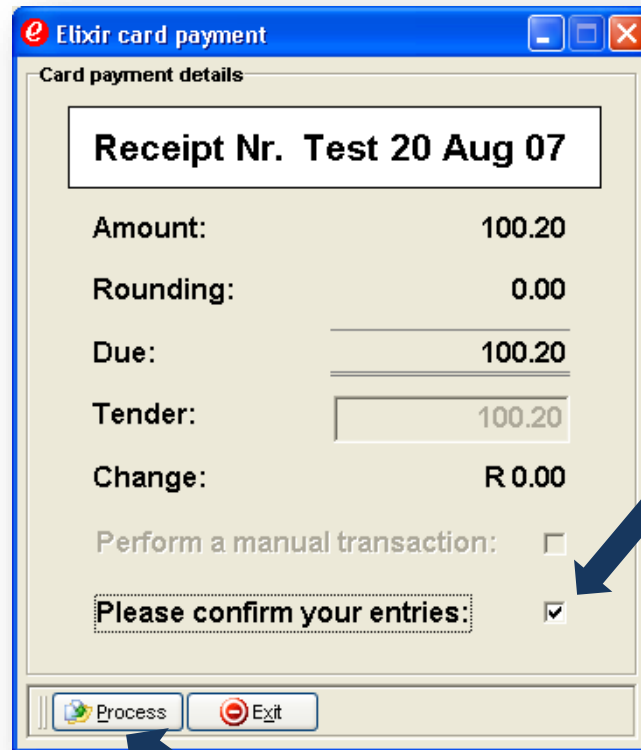
Date	Your code	Amount	Prior paid	Due	Now payment

Accept Auto All clear Clear Maximum Exit

Accept: →



Confirm payment Information...



The screenshot shows a dialog box titled "Elixir card payment" with a subtitle "Card payment details". The main content area displays the following information:

Receipt Nr. Test 20 Aug 07	
Amount:	100.20
Rounding:	0.00
Due:	100.20
Tender:	100.20
Change:	R 0.00

Below the table, there are two checkboxes:

- Perform a manual transaction:
- Please confirm your entries:

At the bottom of the dialog box, there are two buttons: "Process" and "Exit".

Check the Confirmation box...

Select Process to continue...



The Payments screen

All payment information and Beneficiary is automatically pre-populated by Elixir. These details will appear on the Patients Receipts and Nexion Reports. The displayed information cannot be edited.

The screenshot shows the 'Payment Details' section of the Nexion interface. The top bar indicates 'nxAgent version: 3.8.9.29'. On the left, the Nexion logo is displayed above the text 'Nexion fully functional' and a 'Cancel' button. The main 'Payment Details' area contains the following fields:

- Licensee: Nexion SA (dropdown menu)
- Amount: [input field] ZAR (dropdown menu)
- Transaction Ref#: [input field]
- Member Ref#: [input field]
- User Ref#: [input field]
- Bank Auth #: [input field]

On the right side, there is a vertical stack of buttons for processing different payment types:

- Process Card
- Process Card (card not present)
- Process Cash or Cheque
- Process EFT to Bank Acc
- Process Debit Order
- Process Pre-Auth

↑
Select "Trxn Type"

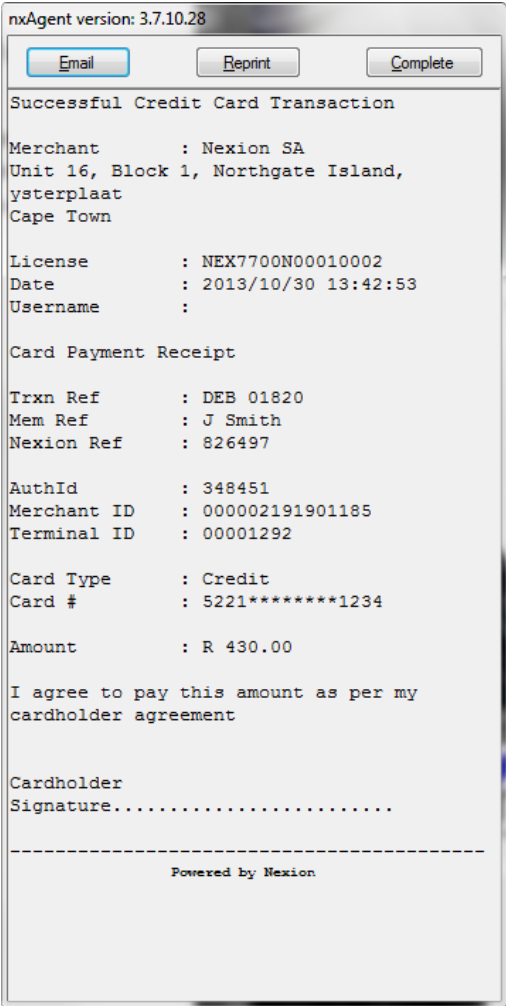


Swipe the Card...

If Applicable then swipe or dip the card (front of the credit card machine)



Transaction approved – Receipt printed



Patient signs – one copy for patient, one for the practice



This Payment is Automatically posted to the Patients record on Elixir.

Elixir registered to DEMO DATA SET 1 / User: Administrator [C:\Elixir\SQL\WDL\DATA.FDB]

File Reports Tools EDI System Help

For support contact your dealer or MED-e-MASS (Pty) Ltd regional office

ACCOUNTS AUTOMATION CLINICAL FINANCIAL MEDICAL PRACTICE TARIFF MEDICINE STOCK

Elixir account transactions [All items]

Account: 00001 / MR.D.J.COETZEE [PRIVATE MEDICAL AID: 123] Non-EDI

Post Credit Credit all Reverse Move up Move down Details Script Script history Import Redistribute

Dated	Your code	Indica	Units	Dependent	Tooth	Description	Due	Amount	lit
19/09/2007	P-CARD		1			PAYMENT RECEIVED: PATIENT CREDI	R 0.00	R 150.00	
21/09/2007	M-ELEC		1			PAYMENT RECEIVED: ELECTRONIC PF	R 0.00	R 30.00	
08/10/2007	M-ELEC		1			PAYMENT RECEIVED: ELECTRONIC PF	R 0.00	R 5.00	
24/01/2008	AUTODEBIT		1			CORRECTIONAL DEBIT	R 0.00	R 100.00	
24/01/2008	0190		1	DERICK: 26/08/19		New and established patient: Consult	R 9,799.80	R 10,000.00	
24/01/2008	P-CARD		1			PAYMENT RECEIVED: PATIENT CREDI	R 0.00	R 100.00	
24/01/2008	P-CARD		1			PAYMENT RECEIVED: PATIENT CREDI	R 0.00	R 100.00	
24/01/2008	P-CARD		1			PAYMENT RECEIVED: PATIENT CREDI	R 0.00	R 100.20	
24/01/2008	P-CASH		1			PAYMENT RECEIVED: PATIENT CASH	R 0.00	R 100.20	
24/01/2008	P-CASH		1			PAYMENT RECEIVED: PATIENT CASH	R 0.00	R 100.20	
24/01/2008	P-CARD		1			PAYMENT RECEIVED: PATIENT CREDI	R 0.00	R 100.20	

Comment:

Diagnosis

Code	Description

Financial analysis

All due:	R 4145.78	60 days:	R 0.00
Current:	R 9799.80	90 days:	R 0.00

Items

Insert

Delete

Edit

Print

Done

Diary

All items

Posted. ←

