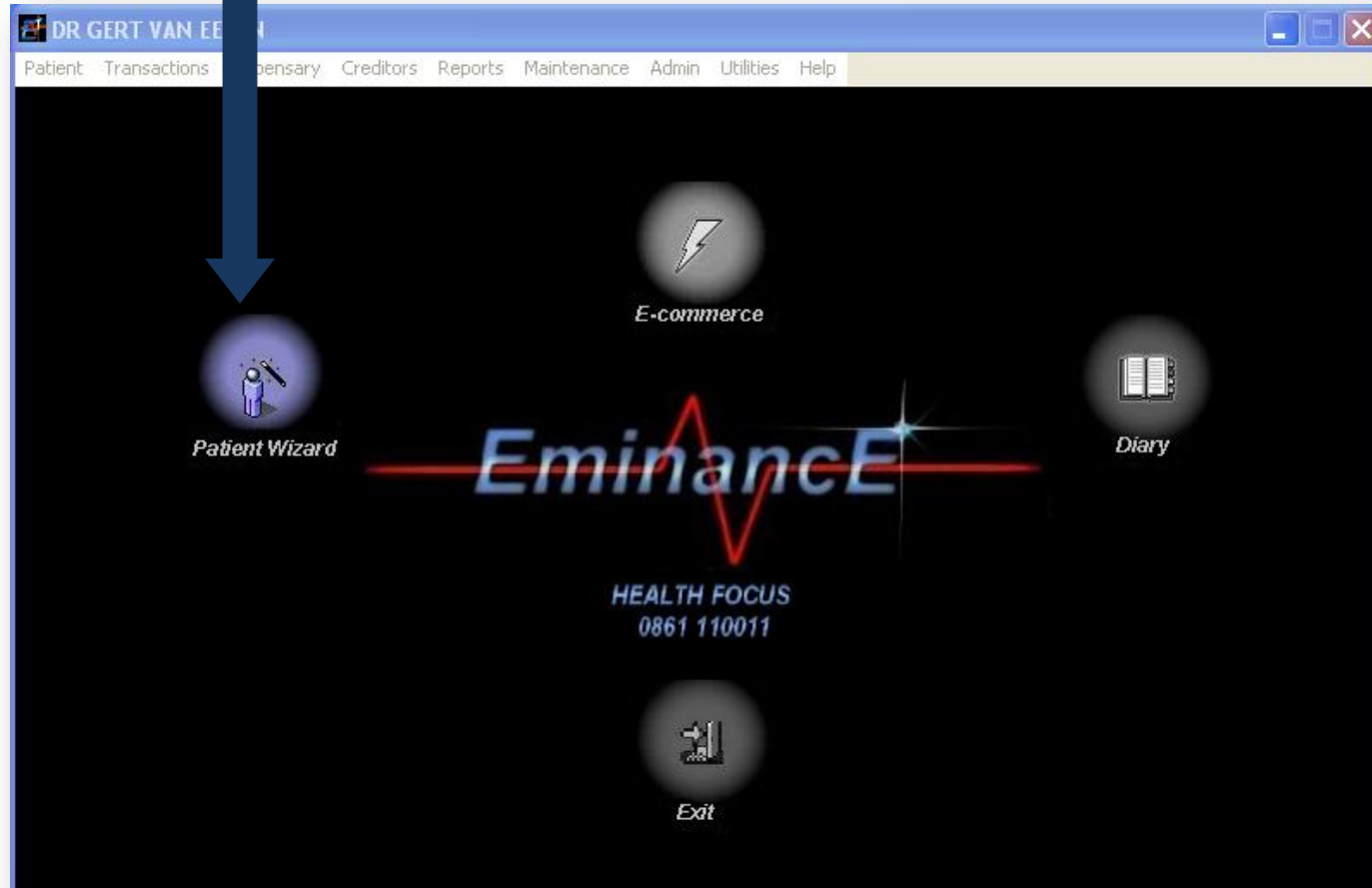


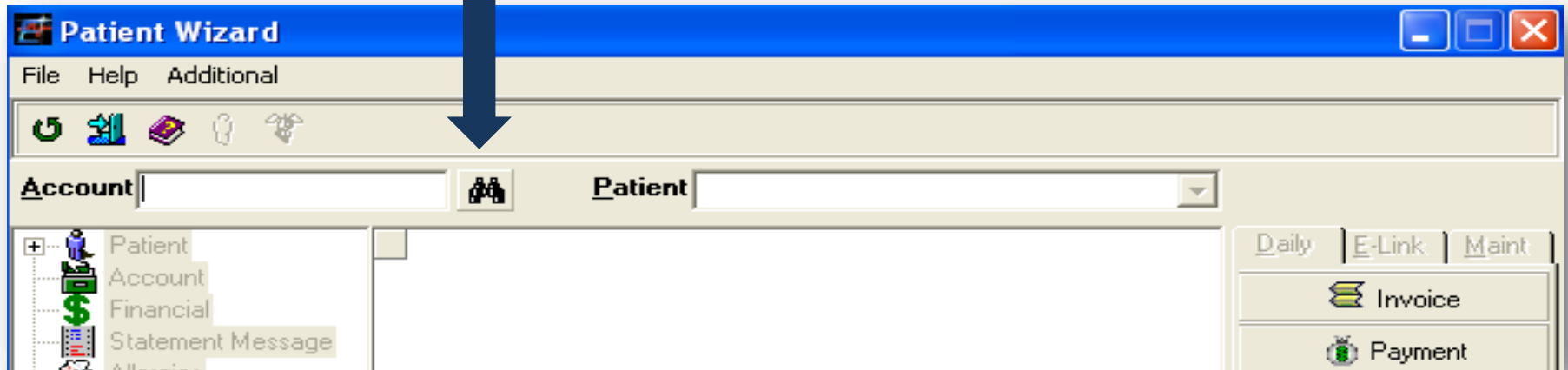
Nexion-Eminance Integrated Transaction

Select the Patient Wizard



Look up the Patient...

Select the Look up Patient icon...



Select the patient ...

Sort: ACCOUNT Search: ACCOUNT where:

ACCOUNT	FIRST NAME	SURNAME	INITIALS	CELL PHONE	BIRTHDAY	TELEPHONE (H)	TELEPHONE (W)	ID NUMBER
E000001	AN	COETZEE	AN	0823541157	12/05/1933	0219191618		71021150310
E000001	JM	COETZEE	JM	0823541157	03/11/1935	0219191618		71021150310
E000002	RW	KNOBEL	RW		16/09/1925	0218729368		
E000003	F	KOCH	F		29/09/1960	0224332431	0224332274	
E000003	CATHARINA H	KOCH	CH	0839534791	29/09/1960	0224332431		
E000003	CARIN	KOCH	C		04/08/1995	0224332431		
E000003	ANTON	KOCH	A	0825658137	20/10/1995	0224332431		
E000004	CSM	ROSSOUG	CSM		12/02/1934	0219874380		34021200230
E000005	W	WEBB	W		04/02/1950	0219883485		
E000005	MONICA	WEBB	M		04/02/1950	0219883485		
E000006	D	VAN GRAAN H	D	0837213159	15/08/1961	0219036373	021542341	71021150310
E000006	MJ	VAN WYK	MJ		14/09/1956	0219036370		56091401800
E000007	Y	WANG	Y		24/05/1930	0215541868		
E000008	JH	PADLEY	JH		12/05/1935	0219319034		
E000009	PIERRE	GOUS	P		25/06/1965	0218722006	0218721451	
E000010	DAH	SWART	DAH	0722227920	02/12/1931	0287542055		31120250250
E000011	DS	FOUCHE	DS		05/02/1954	0422731436		
E000012	BN	GAUNT	BN		05/06/1922	0218554122		
E000012		GAUNT	AA		08/01/1918	0218554122		
E000013	BL	WHEELER	BL		21/07/1956	0215573634	0215576143/4	56072151250
E000013	LANDI	WHEELER	L		15/04/1991	0215573634		
E000014	ZB	DU TOIT	ZB	0827856502	25/01/1940	0218864608		40012550230

Double Click Patient...

Select the "Payment button"...

The screenshot shows the 'Patient Wizard' application window. The title bar reads 'Patient Wizard' and the menu bar includes 'File', 'Help', and 'Additional'. Below the menu bar is a toolbar with several icons. The main area is divided into three sections: a left-hand navigation tree, a central data table, and a right-hand menu.

The left-hand navigation tree includes categories like Patient, Postal Address, Physical Address, Business Address, Account, Financial, Statement Message, Allergies, Authorisation, Cards, Diagnosis, Discount Plan, Group Entry, Marketing, Notes, Patient Group, Recalls, Referred, Vitals, and Mediswitch.

The central data table has columns for 'FIELD' and 'VALUE'. The data is as follows:

FIELD	VALUE
DEPONDANT NUMBER	0
TITLE	MR
INITIALS	RW
SEX	MALE
ID NUMBER	
BIRTHDAY	16/09/1925
MEDICAL AID	CAPE MEDICAL PLAN
MEMBERSHIP NUMBER	37418C
FILE NUMBER	6741
HOME TELEPHONE NUMBER	0218729368
WORK TELEPHONE NUMBER	
CELL NUMBER	
FAX NUMBER	
USER DEPONDANT NUMBER	
LANGUAGE	ENGLISH
OCCUPATION	
RELATIONSHIP	
PRACTITIONER	STATIONARY STOCK
ALERT MESSAGE	ID NUMBER
EMAIL	
DUE DATE	
EDI METHOD	QEDI
ACCOUNT BALANCE	-730.86
EMPLOYER	

The right-hand menu has tabs for 'Daily', 'E-Link', and 'Maint'. The 'Payment' button is highlighted with a blue arrow pointing to it from the text 'Payment Button' on the right. Other buttons in the menu include Invoice, Journal, Credit Note, Enquiries, Statement, Family History, Hide Transactions, Mail Merge, WCA, Notes, Quote, View Transactions, Credit Control Notes, and Promise To Pay.

At the bottom of the window, there is a status bar that reads 'F10 to view notes for this patient'.

Payment Button



Select the Transaction Type...

Select TxType.

Payments : DR GERT VAN EEDEN (E000002 - RW KNOBEL : CAPE11 - HEALTHPACT GOLD ACUTE)

File Help Additional

Patient Is Linked To A Discount Plan

Address: 14 MONTE CHRISTO AVENUE
Province:
Town: PAARL 7646

Debits To Date: 2941.70
Credits To Date: 3672.56
Last Debit Date: 23/05/2007
Last Credit Date: 18/09/2007

Patient Liable: 430.50
Medical Aid Liable: 0.00
Unallocated Credit: 1161.36
Account Balance: -730.86

INDIVIDUAL PAYMENTS

Date	Tx Type	Amount	Reference No.	Narrative
	...	0.00		

Transaction Types - Look Up

File Help

Sort: CODE Search: CODE where:

CODE	ENGLISH DESCRIPTION	AFRIKAANS DESCRIPTION	VAT PERCENTAGE	PAYMENTCODE
DS	DISCOUNT	KORTING	14 F	
PB	DIRECT BANK DEPOSIT	DEREKTE BANK DEPOSITO	14 T	
PC	CHEQUE PAYMENT	TJEK BETALING	14 T	
PD	CASH PAYMENT	KONTANT BETALING	14 T	
PM	MEDICAL AID PAYMENT	MEDIESE FONDS BETALING	14 T	
PO	POSTAL ORDER PAYMENT	POS ORDER BETALING	14 T	
PV	CREDIT CARD PAYMENT	KREDIET KARD BETALING	14 T	
RF	REFUND / REVERSAL	TERUGBETALING	14 F	

i.e. PV- Credit Card.



Type in the Amount & Select Save...

Save.

Payments : DR GERT VAN EEDEN (E000002 - RW KNOBEL : CAPE11 - HEALTHPACT GOLD ACUTE)

Help Additional

Patient Is Linked To A Discount Plan

Address	14 MONTE CHRISTO AVENUE	Debits To Date	2941.70	Patient Liabile	430.50
Province		Credits To Date	3672.56	Medical Aid Liabile	0.00
Town	PAARL 7646	Last Debit Date	23/05/2007	Unallocated Credit	1161.36
		Last Credit Date	18/09/2007	Account Balance	-730.86

INDIVIDUAL PAYMENTS

Date	Tx Type	Amount	Reference No.	Narrative
19/09/2007	...	0.00		

Amount.



The Payment screen

The Amount, Transaction Ref#: & Member Ref#: are Automatically pre-populated by Eminance.

Select Licensee

nxAgent version: 3.8.9.29

Payment Details

Licensee: Nexion SA

Amount: [] ZAR

Transaction Ref#: []

Member Ref#: []

User Ref#: []

Bank Auth #: []

Process Card

Process Card (card not present)

Process Cash or Cheque

Process EFT to Bank Acc

Process Debit Order

Process Pre-Auth

Cancel

Select "Trxn Type"

The Selected Beneficiary and transaction will be displayed on the Nexion Reports



Swipe the Card ...

If Applicable then swipe or dip the card (front of the credit card machine)



This Payment is Automatically posted to the Patients record on Eminance

Transaction Approved – Receipt printed

nxAgent version: 3.7.10.28

Successful Credit Card Transaction

Merchant : Nexion SA
Unit 16, Block 1, Northgate Island,
ysterplaat
Cape Town

License : NEX7700N00010002
Date : 2013/10/30 13:42:53
Username :

Card Payment Receipt

Trxn Ref : DEB 01820
Mem Ref : J Smith
Nexion Ref : 826497

AuthId : 348451
Merchant ID : 000002191901185
Terminal ID : 00001292

Card Type : Credit
Card # : 5221*****1234

Amount : R 430.00

I agree to pay this amount as per my
cardholder agreement

Cardholder
Signature.....

Powered by Nexion

Patient signs – one copy for patient, one for the practice
Click on Complete to continue.



This Payment is Automatically posted to the Patients record on Eminance

Select Save. Transaction is now complete.

The screenshot shows the 'Patient Allocations' window. The top toolbar contains icons for File, Help, Additional, Save, Undo, Redo, Print, and User. The main area is divided into several sections:

- Patient Information:** Account: E000010, Name: DAH SWART, Address: DISALAAN 9, Province, Town: STILBAAI, Postal Code: 6674, Telephone, Practice Default: HF INTERNAL.
- Allocations Summary:** A table with columns: Patient, Paying, Owing. The 'Paying' value is 100.00 and 'Owing' is 0.00.
- View/Action:** View: ALL UNPAID, Action: ALLOCATE.
- Transactions for all practitioners:** A table with columns: !, H, Transfer, Date, Tx Type, Tariff, Patient, Gross, Discount, Vat, Nett, Balance, Allocated, Narrative. A single transaction is visible for 24/01/2008 with a Gross of 100.00 and a Nett of 100.00.
- Payments for all practitioners:** A table with columns: !, H, Date, Tx Type, Gross, Discount, Vat, Nett, Balance, Allocated, Narrative. A single payment is visible for 24/01/2008 with a Gross of 100.00 and a Nett of 100.00.

At the bottom, a note reads: "Double-Click the debit to unallocate transactions made against it".

