

Nexion- MedEDI Integrated Transaction

Click on Record / Allocate Payments

00 D NEXION MedEDI CPS v3.1.3.2

ADMIN 31/10/12

Choose an Option

Main Menu

Debit

Record / Allocate Payments

Register New Patient

View / Change Patient Details

View Account Info

View / Print Reports

View / Send Unsent Claims

Date	Priority	Description
20 Sep 2012 12:15 PM	2	Collect Payment from MS M PIETERSE (Acc: 4)
19 Sep 2012 4:15 PM	2	Collect Payment from MR J DOE (Acc: 1)
19 Sep 2012 2:35 PM	2	Collect Payment from MR D COETZEE (Acc: 2)

MS Medical EDI Services

Practice Perfect

iCanScript the smarter way to prescribe

hello doctor 4DRs

Exit



Record / Allocate Payments

Select the "Record Patient Payment" Button

The screenshot shows the 'Record / Allocate Payments' window in the Nexion MedEDI CPS v3.1.3.2 application. The window title bar includes the user name 'ADMIN' and the date '31/10/12'. On the left side, there is a 'Choose Option' menu with several buttons: 'Record Patient Payment', 'Record Medical Aid Remittance', 'Record Credit Journal', 'View / Print Remittances', 'View Unallocated Payments', and 'View Over Paid Bills'. A blue arrow points to the 'Record Patient Payment' button. The main area of the window displays a table titled 'Open Remittances' with the following data:

Ref. No.	Created	Batch Date	Source / Description	Check Total	Batch Total
456	20 Sep 2012	17 Sep 2012	PROSANO	10.00	0.00

At the bottom of the window, there are 'Back' and 'Exit' buttons, and a status bar showing '10.00' and '0.00'.



Select Patient

1. Type in Account Number
2. Hit the Enter Button

00 NEXION MedEDI CPS v3.4

Choose an Option

Accept Changes

Discard Changes

Account

Record Patient Payment

Account Details

Account No. 1 Name TEST, T MR Filing Ref

Status NORMAL Address A Contact Details email

Type AALWYNFLEUR 6670 Tel

Cell

Fax

Last Pat. Pmt: 4 Jul 14 (R 1.05) Last Remt: None Last Stmt: None Final Notice: None

Out:	4628.54	Cur	4628.54	30	60	90+	Una:
MedAid:	310.00		310.00				
Liab:	4318.54		4318.54				

Payment Details

Receipt No. 11

Receipt Date 11/07/2014

Payment Type Card

Amount 430.00

Discount Fixed

Total 430.00

Patient Liab: 3888.54

Exit

11:33 AM
11-07-2014

Record Payment Details

1. Select Payment Type
2. Enter Amount
3. Accept Changes

00 NEXION MedEDI CPS v3.4

Record Patient Payment

Choose an Option

Accept Changes

Discard Changes

Account

Account Details

Account No. 1 Name TEST, T MR Filing Ref

Status NORMAL Address A Contact Details email

Type AALWYNFLEUR Tel

6670 Cell

6670 Fax

Last Pat. Pmt: 4 Jul 14 (R 1.05) Last Remit: None Last Stmt: None Final Notice: None

Out:	4628.54	Cur	4628.54	30	60	90+	Una:
MedAid:	310.00		310.00				
Liab:	4318.54		4318.54				

Payment Details

Receipt No. 11

Receipt Date 11/07/2014


Payment Type: Card

Amount: 430.00

Discount Fixed:

Total: 430.00

Patient Liab: 3688.54



Assign Nexion Date and Receipt Number

Payment Receipt

Receipt

Receipt Number Date

Nexion

Nexion Transaction Ref

This field should **only** be used where a transaction already exists in **Nexion**

Check the
Date Box ...

Select OK to continue...

The Nexion Payments screen

All payment information and Beneficiary is automatically pre-populated by MedEDI. These details will appear on the Patients Receipts and Nexion Reports. The displayed information cannot be edited.

The screenshot displays the 'Payment Details' form within the Nexion interface. The form includes the following fields and options:

- Licensee:** A dropdown menu currently set to 'Nexion SA'.
- Amount:** A text input field followed by a currency dropdown menu set to 'ZAR'.
- Transaction Ref#:** A text input field.
- Member Ref#:** A text input field.
- User Ref#:** A text input field.
- Bank Auth #:** A text input field.

On the right side of the form, there is a vertical stack of buttons for selecting the transaction type:

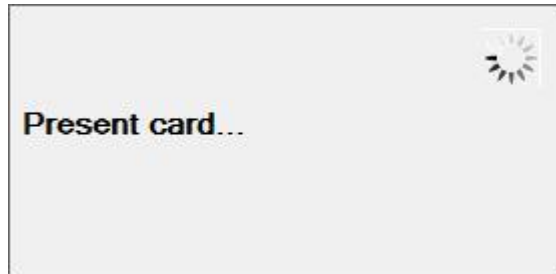
- Process Card
- Process Card (card not present)
- Process Cash or Cheque
- Process EFT to Bank Acc
- Process Debit Order
- Process Pre-Auth

On the left side of the form, there is a 'Cancel' button. The Nexion logo and the text 'Nexion fully functional' are visible in the top-left corner of the interface. The version number 'nxAgent version: 3.8.9.29' is displayed at the top center.

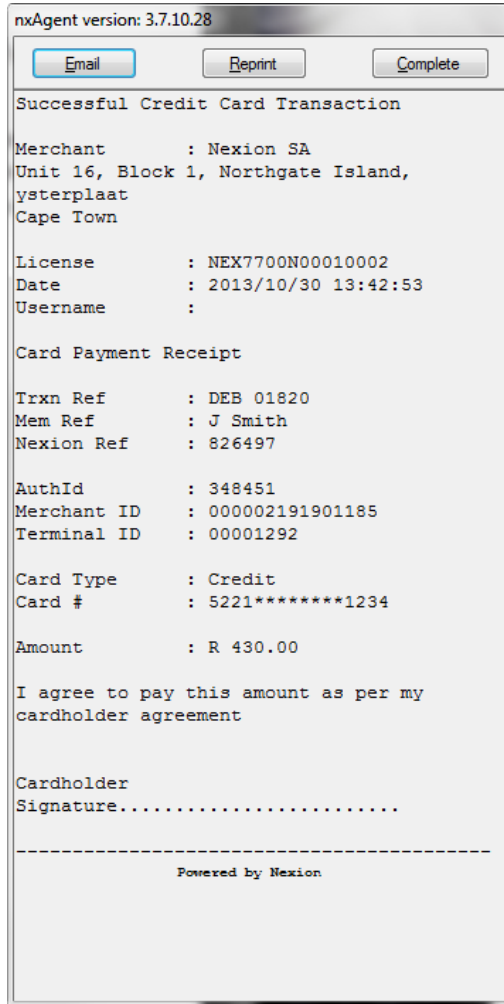
Select the correct transaction type

Swipe the Card...

If Applicable then swipe or dip the card (front of the credit card machine)



Nexion Receipt



← Select "Complete " to continue

Allocate Credit

1. Allocate Payment
2. Click Accept Changes

The screenshot displays the 'Allocate Credit' window in the '00 DR NEXION MedEDI CPS v3.1.3.2' application. The window title bar includes the user 'ADMIN' and the date '31/10/12'. On the left, a sidebar offers 'Accept Changes' (checked) and 'Discard Changes' options. The main area is divided into 'Allocation Details' and 'Outstanding Bills'.

Allocation Details

Account	1	DOE, J MR	Tel	Cell			
Credit Amount	-150.50	Unallocated	150.50	Total Unalloc	260.85	Available Funds	260.85

Outstanding Bills

Date	Inv No	Code	Desc	Patient	Chg	Outst.	Alloc	WO	Med Aid	Pat Due	Bal.
19/09/12	5	0190	NEW AND ESTABLISHED P...	MR J DOE	253.34	237.72			0.00	237.72	237.72

At the bottom, a summary bar shows: 253.34 | 237.72 | 0.00 | 0.00 | 0.00 | 237.72 | 237.72. The 'Exit' button is visible in the bottom-left corner.

