



Cash flow management. Solved.

POST A PAYMENT LINK

POST A SUCCESSFUL WEB PAYMENT TO BILLING SYSTEM

INTEGRATED USER GUIDE

What is POST WEB PAYMENT LINK?

- Using integration, post successful payment links to patient's account on billing system.


When to use it?


- Confirmation email is received indicating a successful payment was made.
 - You receive an alert (see alerts and subscriptions) that a payment link was successfully processed.
 - Status of a link changes from **SENT** to **PAID**.
- ❖ Find **ALERT & SUBSCRIPTIONS** user guide here: <https://www.nexion.co.za/wp-content/uploads/2020/06/Alert-Subscriptions-User-Guide-v20201020.pdf>





Step 1: CONFIRMATION OF SUCCESSFUL PAYMENT NOTIFICATION IS RECEIVED

- Practice will receive a confirmation with a copy of receipt when a payment is made using a payment link. Copy of receipt is also sent to recipient's email address.
- From receipt record, Amount, Transaction Reference or Member Reference information can be used to search for transactions in step 4.

Successful payment notification - Piogne

 no-reply.webpayments@nexion.co.za
 To cmarcus@nexion.co.za

 Nexion SA_12-28-2020_0733_1609140809_2.html
 2 KB

 Reply  Reply All  Forward 

Mon 2020-12-28 09:33 AM

Attached please find a successful payment receipt from client Piogne.

Description : Test Link

Successful Online Card Transaction
Nexion SA

License : NEXSAX8000000010002
 Date : 28 Dec 2020 09:33:29

Online Payment Receipt

Trxn Ref : Piogne
 Member Ref : test
 Nexion Ref : 3314918
 Web Ref : 0064919
 Retrieval Ref : 281220073011

AuthId : 971419
 Merchant ID : 2549277
 Terminal ID : 64246352

Card # : 5284970000000006387
 Amount : R 10.00

Step 2: INITIATE POSTING OF SUCCESSFUL PAYMENT LINK ON YOUR BILLING SYSTEM

➤ Follow “record payment” process on billing system. For screenshots using your specific billing system see demos here as example:

- **Vericlam** - <https://www.nexion.co.za/wp-content/uploads/2014/10/Vericlam-Integration-Trxn-Demo.pdf>
- **MedEDI** - <https://www.nexion.co.za/wp-content/uploads/2014/10/MedEDI-Integration-Trxn-Demo.pdf>
- **Elixir** – <https://www.nexion.co.za/wp-content/uploads/2014/10/Elixir-Integration-Trxn-Demo.pdf>
- **Eminance** – <https://www.nexion.co.za/wp-content/uploads/2014/10/Eminance-Integration-Trxn-Demo.pdf>
- **GoodX** - <https://www.nexion.co.za/wp-content/uploads/2014/10/GoodX-Integration-Trxn-Demo.pdf>



- Find and select **CLIENT** record on billing system
- Select **CARD** as payment option.
- Enter **AMOUNT** from receipt of payment you are posting.
- Use **RECEIPT DATE** when posting transactions for recon purposes.



Step 3: NEXION PAYMENT SCREEN PREPOPULATED WITH PAYMENT DETAILS FROM BILLING SYSTEM

1. Select RECEIPT BOOK.
2. Click on POST WEB PAYMENT LINK.

The screenshot displays the Nexion payment interface. On the left, a form contains the following fields: RECEIPT BOOK (Nexion SA), AMOUNT (10.00), RECEIPT # (Poigne), ACC & PT.NAME (test), USER REF, and BANK AUTH. A blue arrow labeled '1' points to the RECEIPT BOOK field. On the right, a blue panel lists payment methods: PROCESS CARD, PROCESS MOBILE APP, PROCESS CASH OR CHEQUE, PROCESS EFT TO BANK ACC, and PROCESS ORDER. A blue arrow labeled '2' points to the PROCESS ORDER option. At the bottom of the panel are CANCEL and POST WEB PAYMENT LINK buttons. The Nexion logo and version (nxAgent: 5.2.10.0) are visible on the right side, along with the text 'Nexion fully functional'.

Step 4: FIND AND SELECT TRANSACTION TO BE POSTED

1. You can search for payments by using Amount, Transaction Reference or Member Reference details from confirmation receipt in step 1.
2. Find and select matching payment receipt by clicking on it, line will highlight payment link you are posting.
3. Click on OK.

➤ Search information can be found on receipt sent to confirmation email address on step 1.

id	status	amount	txn_ref	mem_ref	description	Sent	Paid
60716	Paid	1	TEST	TEST	DESCR TEST	2020/10/07 09:02:00	2020/10/07 09:02:42
59212	Paid	1	N.Botha	POS - LINK	POS - LINK	2020/09/01 12:22:04	2020/09/01 12:24:37
57759	Paid	1.5	MR N Botha	525	test	2020/07/29 12:12:32	2020/07/29 12:15:42
53315	Paid	10	Poigne	test	Test Link	2020/06/11 14:00:33	2020/06/11 14:53:20
35832	Paid	450	19822	MR J. Snow	Down payment for new frames	2019/11/29 22:00:27	
33571	Paid	40.4	Zee	0010	Snap test	2019/10/16 13:12:48	2019/10/16 13:26:53
33570	Paid	30.3	Zee	009	Snap test	2019/10/16 13:05:54	2019/10/16 13:06:40
33569	Paid	20.2	Zee	009	Scanscan test	2019/10/16 12:58:27	2019/10/16 13:02:15
33568	Paid	10.1	Zee	008	Scanscan test	2019/10/16 12:57:33	2019/10/16 12:59:48
33493	Paid	12	Le Roux	123456	Print test	2019/10/15 15:24:19	2019/10/15 15:27:06
33467	Paid	11	US	2706	TEST colour	2019/10/15 11:24:28	2019/10/15 11:25:12
33466	Paid	10	US	2706	test multiples	2019/10/15 11:21:25	2019/10/15 11:22:19
33463	Paid	20	US	2706	TEST SNAPSCAN	2019/10/15 10:40:35	2019/10/15 10:42:54

Step 5: NEXION WILL PRINT RECEIPT

1. Click on COMPLETE RECEIPT to post payment.

nxAgent: 4.9.18.0

EMAIL RECEIPT	REPRINT RECEIPT	COMPLETE RECEIPT
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Online Payment Posted Successfully

Nexion SA

Unit 16, Block 1, Northgate Business Park
Ysterplaat, Cape Town
TEL # : 021 510 0240
VAT # : 465465465

LICENSE : NEXSAX8000000010002
DATE : 2020/06/11 02:53:20
USERNAME : Cristo Marcus

Online Posted Receipt

RECEIPT # : Poigne
ACC & PT.NAME : test - Poigne (test -)
NEXION REF : 3137628

AUTHID : 055950
MERCHANT ID : 000002191901185
TERMINAL ID : 00001292

CARD TYPE : Other
CARD # : 7777****SNAP

AMOUNT : R 10.00

Powered by Nexion

Step 6: TRANSACTION POSTED TO BILLING SYSTEM



➤ Allocate to patients account.